

Form 1040NR

U.S. Nonresident Alien Income Tax Return

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service

DUAL-STATUS RETURN

For the year January 1-December 31, 2015, or other tax year
beginning JANUARY 15, 2015, and ending NOVEMBER 20, 2015

2015

Please print or type	Your first name and initial ROBERTO		Last name PASSALACQUA		Identifying number (see instr.) 655-11-3831		
	Present home address (number, street, and apt. no., or rural route). If you have a P.O. box, see instructions. [REDACTED]					Check it: ☒ Individual ☐ Estate or Trust	
	City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). [REDACTED]						
	Foreign country name [REDACTED]		Foreign province/state/county [REDACTED]		Foreign postal code [REDACTED]		
Filing Status	1 ☐ Single resident of Canada or Mexico or single U.S. national					4 ☐ Married resident of South Korea	
	2 ☐ Other single nonresident alien					5 ☒ Other married nonresident alien	
Check only one box.	3 ☐ Married resident of Canada or Mexico or married U.S. national					6 ☐ Qualifying widow(er) with dependent child (see instr.)	
	If you checked box 3 or 4 above, enter the information below.						
	(i) Spouse's first name and initial		(ii) Spouse's last name		(iii) Spouse's identifying number		
Exemptions	7a ☒ Yourself. If someone can claim you as a dependent, do not check box 7a					Boxes checked on 7a and 7b: 1	
	b ☐ Spouse. Check box 7b only if you checked box 3 or 4 above and your spouse did not have any U.S. gross income						
If more than four dependents, see instr.	c Dependents:		(2) Dependent's identifying number	(3) Dependent's relationship to you	(4) If qualifying child for child tax credit (see instr.)	No. of children on 7c who: • lived with you • did not live with you due to divorce or separation (see instructions) Dependents on 7c not entered above Add numbers on lines above 1	
	(1) First name	Last name					
Income Effectively Connected With U.S. Trade/Business	d Total number of exemptions claimed						
	8 Wages, salaries, tips, etc. Attach Form(s) W-2					8	
	9a Taxable interest					9a	
	b Tax-exempt interest. Do not include on line 9a					9b	
	10a Ordinary dividends					10a	
	b Qualified dividends (see instructions)					10b	
	11 Taxable refunds, credits, or offsets of state and local income taxes					11	
	12 Scholarship and fellowship grants. Attach Form(s) 1042-S or required statement (see instructions)					12	
	13 Business income or (loss). Attach Schedule C or C-EZ (Form 1040)					13	
	14 Capital gain or (loss). Attach Schedule D (Form 1040) if required. If not required, check here ☐					14	
	15 Other gains or (losses). Attach Form 4797					15	
	16a IRA distributions					16a	
	16b Taxable amount					16b	
	17a Pensions and annuities					17a	
	17b Taxable amount					17b	
Attach Form(s) W-2, 1042-S, SSA-1042S, RRB-1042S, and 8288-A here. Also attach Form(s) 1099-R if tax was withheld.	18 Rental real estate, royalties, partnerships, trusts, etc. Attach Schedule E (Form 1040)					18	
	19 Farm income or (loss). Attach Schedule F (Form 1040)					19	
	20 Unemployment compensation					20	
	21 Other income. List type and amount (see instr.)					21	
	22 Total income exempt by a treaty from page 5, Schedule OI, Item L(1)(e)					22 2,184.	
	23 Combine the amounts in the far right column for lines 8 through 21. This is your total effectively connected income					23	
	Adjusted Gross Income	24 Educator expenses (see instructions)					24
		25 Health savings account deduction. Attach Form 8889					25
		26 Moving expenses. Attach Form 3903					26
		27 Deductible part of self-employment tax. Attach Schedule SE (Form 1040)					27
		28 Self-employed SEP, SIMPLE, and qualified plans					28
		29 Self-employed health insurance deduction (see instructions)					29
		30 Penalty on early withdrawal of savings					30
		31 Scholarship and fellowship grants excluded					31
		32 IRA deduction (see instructions)					32
33 Student loan interest deduction (see instructions)					33		
34 Domestic production activities deduction. Attach Form 8803					34		
35 Add lines 24 through 34					35		
36 Subtract line 35 from line 23. This is your adjusted gross income					36		

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LHA For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see instructions.

Form 1040NR (2015)

Tax and Credits

37	Amount from line 36 (adjusted gross income)	37	0.
38	Itemized deductions from page 3, Schedule A, line 15	38	
39	Subtract line 38 from line 37	39	405,412.
40	Exemptions (see instructions)	40	0.
41	Taxable income. Subtract line 40 from line 39. If line 40 is more than line 39, enter -0-	41	405,412.
42	Tax. Check if any tax is from: a ☐ Form(s) 8814 b ☐ Form 4972 SEC. 1291	42	134,447.
43	Alternative minimum tax (see instructions). Attach Form 6251	43	
44	Excess advance premium tax credit repayment. Attach Form 8962	44	
45	Add lines 42, 43, and 44	45	134,447.
46	Foreign tax credit. Attach Form 1116 if required	46	744.
47	Credit for child and dependent care expenses. Attach Form 2441	47	
48	Retirement savings contributions credit. Attach Form 8880	48	
49	Child tax credit. Attach Schedule 8812, if required	49	
50	Residential energy credits. Attach Form 5695	50	
51	Other credits from Form: a ☐ 3800 b ☐ 8801 c ☐	51	
52	Add lines 46 through 51. These are your total credits	52	744.
53	Subtract line 52 from line 45. If line 52 is more than line 45, enter -0-	53	133,703.

Other Taxes

54	Tax on income not effectively connected with a U.S. trade or business from page 4, Schedule NEC, line 15	54	
55	Self-employment tax. Attach Schedule SE (Form 1040)	55	
56	Unreported social security and Medicare tax from Form: a ☐ 4137 b ☐ 8919	56	
57	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	57	
58	Transportation tax (see instructions)	58	
59a	Household employment taxes from Schedule H (Form 1040)	59a	
59b	First-time homebuyer credit repayment. Attach Form 5405 if required	59b	
60	Taxes from: a ☐ Form 8959 b ☒ Instructions; enter code(s) STATEMENT 3	60	211.
61	Add lines 53 through 60. This is your total tax	61	133,914.

Payments

62	Federal income tax withheld from:	62a	133,361.
a	Form(s) W-2 and 1099	62b	
b	Form(s) 8805	62c	
c	Form(s) 8288-A	62d	
d	Form(s) 1042-S	63	
63	2015 estimated tax payments and amount applied from 2014 return	64	
64	Additional child tax credit. Attach Schedule 8812	65	
65	Net premium tax credit. Attach Form 8962	66	5,600.
66	Amount paid with request for extension to file (see instructions)	67	
67	Excess social security and tier 1 RRTA tax withheld	68	
68	Credit for federal tax paid on fuels. Attach Form 4136	69	
69	Credits from Form: a ☐ 2439 b ☐ 8885 c ☐ 8885 d ☐	70	
70	Credit for amount paid with Form 1040-C	71	138,961.
71	Add lines 62a through 70. These are your total payments	72	5,047.

Refund

Direct deposit? See instructions.

72	If line 71 is more than line 61, subtract line 61 from line 71. This is the amount you overpaid	72	5,047.
73a	Amount of line 72 you want refunded to you. If Form 8888 is attached, check here ☐	73a	5,047.
b	Routing number	c Type: ☐ Checking ☐ Savings	
d	Account number		
e	If you want your refund check mailed to an address outside the United States not shown on page 1, enter it here.		
74	Amount of line 72 you want applied to your 2016 estimated tax	74	

Amount You Owe

75	Amount you owe. Subtract line 71 from line 61. For details on how to pay, see instructions	75	
76	Estimated tax penalty (see instructions)	76	

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☒ Yes. Complete below. ☐ No	
Designee's name	Phone no. 412-355-6000
Signature	Personal identification number (PIN) 15219

Sign Here

Keep a copy of this return for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	Date	Your occupation in the United States	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
Signature		VICE PRESIDENT	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
CHERYL A. ZAREWICZ		10/06/2016		P00274599
Firm's name	Firm's EIN		Phone no.	
PRICEWATERHOUSECOOPERS LLP	13 4008324		412-355-6000	
600 GRANT STREET 51ST FLOOR				
PITTSBURGH, PA 15219				